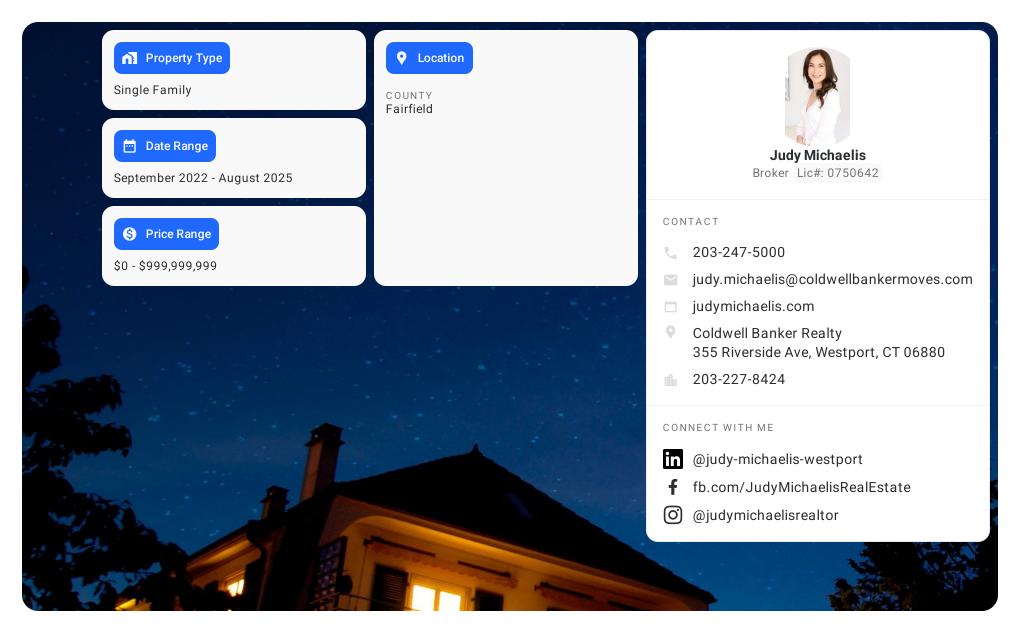


Market Trends Report August 2025





Judy Michaelis Broker

M: 203-247-5000 Lic#: 0750642 judy.michaelis@coldwellbankermoves.com https://www.judymichaelis.com County: Fairfield Price Range: \$0 -\$999,999,999

Properties: Single Family

Overview

The overview below shows real estate activity from January 2025 to August 2025. You will see data comparisons between August and the previous month, the last three months and August 2024.

		Monthly Trends			
Overview	YTD Avg.	August	July	May Jul.	Aug. 2024
New Listings	5883	547	753	884	623
Average Sales Price per Square Foot	403	413	413	416	380
Average Days on Market	53	45	45	45	48
Number of Properties for Sale	11746	1215	1682	1777	1639
Average List Price	\$1,576,583	\$1,611,736	\$1,528,352	\$1,542,426	\$1,475,267
Median List Price	\$799,000	\$799,000	\$799,000	\$816,333	\$740,000
Average Sales Price	\$1,210,701	\$1,243,471	\$1,321,526	\$1,268,659	\$1,160,342
Median Sales Price	\$793,750	\$825,000	\$860,000	\$853,333	\$822,000
Sales Price / List Price Ratio	103.23%	102.87%	103.53%	104.27%	103.24%
Number of Properties Sold	4172	695	745	661	706
Month's Supply of Inventory	3	1.75	2.26	2.75	2.32
Absorption Rate	0.36	0.57	0.44	0.37	0.43



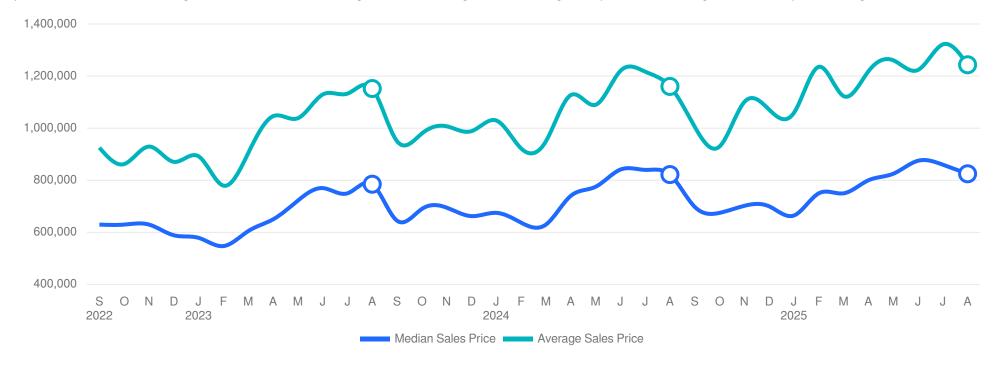


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Average & Median Sales Price

The median sales price in August 2025 was \$825,000, down -4.07% from \$860,000 from the previous month and equal to August 2024. The August 2025 median sales price was at its highest level compared to August 2024 and 2023. The average sales price in August 2025 was \$1,243,471, down -5.91% from \$1,321,526 from the previous month and 7.16% higher than \$1,160,342 from August 2024. The August 2025 average sale price was at its highest level compared to August 2024 and 2023.





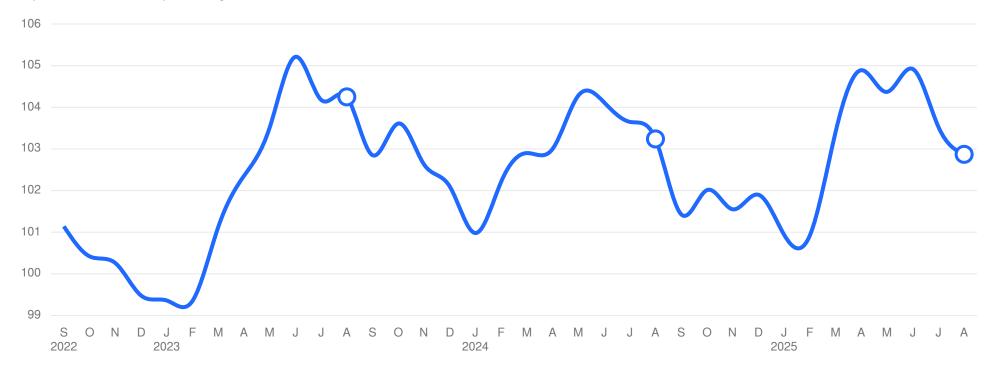


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Sales Price / List Price Ratio

The sales price/list price ratio is the average sale price divided by the average list price for sold properties expressed as a percentage. If it is above 100%, homes are selling for more than the list price. If it is less than 100%, homes are selling for less than the list price. The August 2025 sales price/list price ratio was 102.87%, equal to the previous month and equal to August 2024.



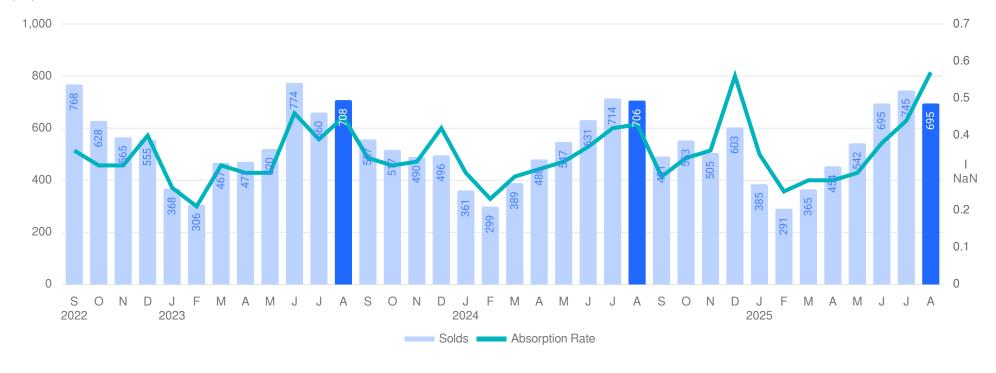


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Number of Properties Sold & Absorption Rate

The number of properties sold in August 2025 was 695, down -6.71% from 745 from the previous month and -1.56% lower than 706 from August 2024. The August 2025 sales were at its lowest level compared to August 2024 and 2023. Absorption rate is the avg number of sales per month divided by the total number of available properties.





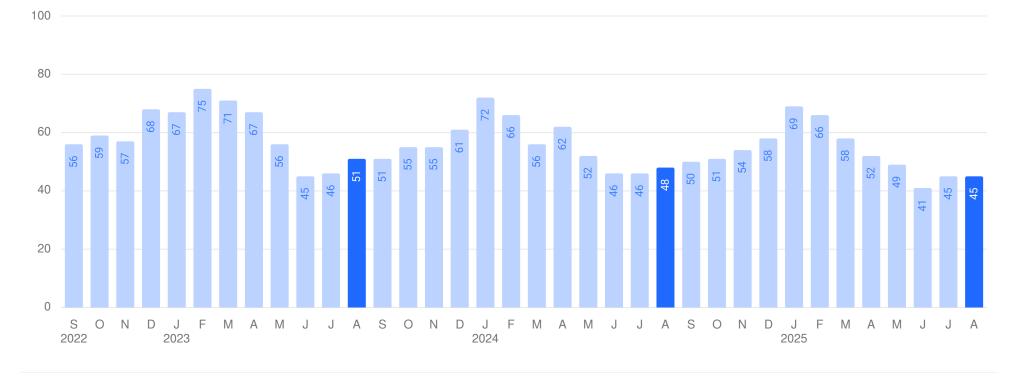


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Average Days on Market

The average days on market (DOM) is the number of days a property is on the market before it sells. An upward trend in DOM tends to indicate a move towards a buyer's market, a downward trend tends to indicate a move towards seller's market. The DOM for August 2025 was 45 days, equal to the previous month and -6.25% lower than 48 days from August 2024. The August 2025 DOM was at its lowest level compared with August 2024 and 2023.





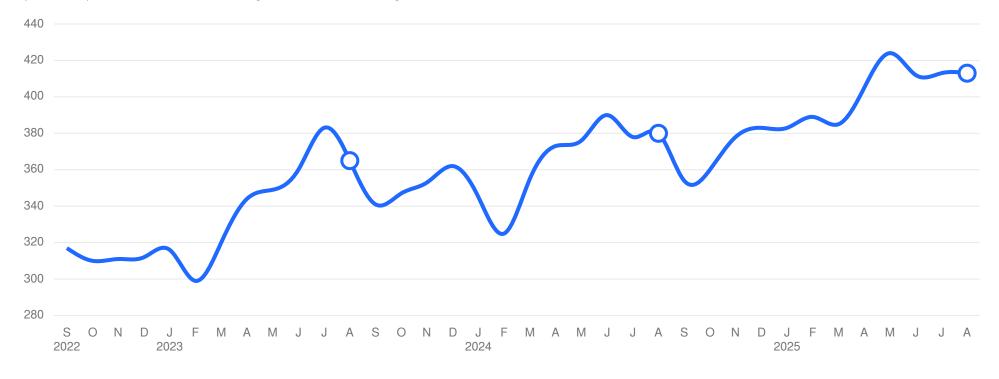


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Average Sales Price per Square Foot

The average sales price per square foot is a more normalized indicator for the direction of property value. The sales price per square foot in August 2025 was \$413, equal to the previous month and 8.68% higher than \$380 from August 2024.





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Inventory & MSI

The number of properties for sale in August 2025 was 1,215, down -27.76% from 1,682 from the previous month and -25.87% lower than 1,639 from August 2024. The August 2025 inventory was at its lowest level compared with August 2024 and 2023. A comparatively lower MSI is more beneficial for sellers while a higher MSI is better for buyers. The August 2025 MSI of 1.75 months was at its lowest level compared with August 2024 and 2023.





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New Listings

The number of new listings in August 2025 was 547, down -27.36% from 753 from the previous month and -12.20% lower than 623 from August 2024. The August 2025 listings were at its lowest level compared to August 2024 and 2023.

